

NASPO ValuePoint
PARTICIPATING ADDENDUM



HEAVY CONSTRUCTION & INDUSTRIAL EQUIPMENT

Led by the **State of OKLAHOMA**

Master Agreement #: #OK-SW-192-200
 Participating Addendum #: #PADD20257925
 Contractor: CATERPILLAR INC.
 Participating Entity: STATE OF IDAHO (hereinafter "Participating Entity")

This Participating Addendum ("PA") is entered into by Contractor and Participating Entity (collectively, the "Parties").

1. Scope:

This PA includes the entire scope of the products and services available through the Master Agreement referenced above.

Any scope exclusions specified herein apply only to this PA and shall not amend or affect other participating addendums or the Master Agreement itself.

2. Participation: This PA covers participation of Participating Entity in the above-referenced Master Agreement between the State of Oklahoma and Contractor for Heavy Construction & Industrial Equipment. This PA may be used by all state agencies, institutions of higher education, cities, counties, districts, and other political subdivisions of the state. Issues of interpretation and eligibility for participation are solely within the authority of the Division of Purchasing Administrator.

3. Term:

This PA shall become effective as of the date of the last signature below and shall terminate upon the expiration or termination of the Master Agreement, as amended, unless the PA is terminated sooner in accordance with the terms set forth herein.

4. Value: The estimated value of this PA is \$1,000,000.00 per year. The dollar amount listed is an estimate and cannot be guaranteed. The actual dollar amount of the PA may be more or less depending on the orders placed by each Purchasing Entity.

5. Primary Contacts: The following (or their named successors) are the primary contact individuals for this PA:

CONTRACTOR:

Name:	Caterpillar Inc.
Address:	100 NE Adams Street Peoria, IL 61629
Telephone:	(309) 494-7357
Email:	duarte_christian_a@cat.com

NASPO ValuePoint
PARTICIPATING ADDENDUM



HEAVY CONSTRUCTION & INDUSTRIAL EQUIPMENT

Led by the **State of OKLAHOMA**

PARTICIPATING ENTITY:

Name:	Division of Purchasing, Contract Administration
Address:	650 West State Street, Boise, ID 83720
Telephone:	(208) 327-7465
Email:	ContractAdmin@adm.idaho.gov

6. Participating Entity Modifications and Additions to the Master Agreement: This PA incorporates all terms and conditions of the Master Agreement as applied to the Participating Entity and Contractor, **subject to the following limitations, modifications, and additions:**

6.1 Governing Law: This PA shall be construed in accordance with and governed by the laws of the state of Idaho. Any action to enforce the provisions of this PA shall be brought in state district court in Ada County, Boise, Idaho. In the event any term of this PA is held to be invalid or unenforceable by a court of competent jurisdiction, the remaining terms of this PA will remain in full force and effect.

6.2 Amendments: Amendments to the Master Agreement, including but not limited to extensions, renewals, and modifications to the terms, conditions, and pricing, will automatically be incorporated in this PA unless the Participating Entity elects not to incorporate an amendment by providing written notification to the Contractor, which notice must be provided within ten (10) working days of the date of the amendment to the Master Agreement, in order to be effective. Failure to provide notice in accordance with this Section will result in the Master Agreement amendment automatically being incorporated in this PA.

6.3 Termination

6.3.1 Termination of PA Convenience. The Participating State may terminate this PA for its convenience, in whole or in part, with or without cause, upon thirty (30) calendar days' written notice to the Contractor specifying the date of termination.

6.3.2 Termination of Order for Convenience. A Purchasing Entity may terminate its Order for its convenience, in whole or in part, with or without cause, upon thirty (30) calendar days' written notice to the Contractor specifying the date of termination. This authority shall apply to all new Orders as well as any Orders incorporated pursuant to Section 9 of this PA. Contractor will be compensated for products or services rendered prior to termination effective date.

6.3.3 Termination for Fiscal Necessity. The State is a government entity, and it is understood and agreed that the State's payments under an Order placed under the PA shall be paid from Idaho State Legislative appropriations, funds granted by the federal government, or both. The Legislature is under no legal obligation to make appropriations to fulfill the Contract. Additionally, the federal government is not legally obligated to provide

NASPO ValuePoint
PARTICIPATING ADDENDUM



HEAVY CONSTRUCTION & INDUSTRIAL EQUIPMENT

Led by the **State of OKLAHOMA**

funds to fulfill the Contract. The Contract shall in no way or manner be construed so as to bind or obligate the State of Idaho beyond the term of any particular appropriation of funds by the Idaho State Legislature, or beyond any federal funds granted to the State, as may exist from time to time.

The State reserves the right to terminate the PA in whole or in part, and a Purchasing Entity reserves the right to terminate its order placed under the PA if, in its sole judgment, the Legislature of the State of Idaho fails, neglects, or refuses to appropriate sufficient funds as may be required for the State or Purchasing Entity to continue such payments, or requires any return or "give-back" of funds required for the State to continue payments, or if the Executive Branch mandates any cuts or holdbacks in spending, or if funds are not budgeted or otherwise available (e.g. through repeal of enabling legislation), or if the State discontinues or makes a material alteration of the program under which funds were provided, or if federal grant funds are discontinued. The State shall not be required to transfer funds between accounts in the event that funds are reduced or unavailable.

All affected future rights and liabilities of the parties shall thereupon cease within ten (10) calendar days after notice to the contractor. Contractor will be compensated for products or services rendered prior to the termination effective date. Further, in the event funds are no longer available to support the Contract, as described herein, the State and Purchasing Entity shall not be liable for any penalty, expense, or liability, or for general, special, incidental, consequential or other damages resulting therefrom. In the event of early Contract termination under this section, the State will collect all Contractor-owned equipment and accessory items distributed under the Contract within thirty (30) calendar days of Contract termination. Items will be collected at a central (or regional) location(s), which must be completed within thirty (30) calendar days of written notification from the state. If Contractor fails to remove its items within that period, the State may charge Contractor costs associated with storing the items; and may otherwise dispose of the items as allowed by applicable law. At Contractor's request, the State shall promptly provide supplemental documentation as to such Termination for Fiscal Necessity. Nothing in this section shall be construed as ability by the State to terminate for its convenience.

6.4 Taxes: The State is generally exempt from payment of state sales and use taxes and from personal property tax for property purchased for its use. The State is generally exempt from payment of federal excise tax under a permanent authority from the District Director of the Internal Revenue Service (Chapter 32 Internal Revenue Code [No. 82-73-0019K]). Exemption certificates will be furnished as required upon written request by the Contractor. If the Contractor is required to pay any taxes incurred as a result of doing business with the State, it shall be solely responsible for the payment of those taxes. If, after the effective date of the Contract, an Idaho political subdivision assesses, or attempts to assess, personal property taxes not applicable or in existence at the time the Contract becomes effective, the State will be responsible for such personal property taxes, after reasonable time to appeal. In no event shall the State be responsible for personal property taxes affecting items subject to the Contract at the time it becomes effective.

NASPO ValuePoint
PARTICIPATING ADDENDUM



HEAVY CONSTRUCTION & INDUSTRIAL EQUIPMENT

Led by the **State of OKLAHOMA**

6.5 Certification Concerning Boycott of Israel: On April 26, 2021, Governor Little signed Senate Bill 1086. The bill creates a new section of code requiring all public entities in Idaho to insert a certification regarding boycotts of Israel in contracts and renewals of contracts that are effective on or after July 1, 2021. The Contractor certifies as follows:

Certification Concerning Boycott of Israel. Pursuant to Idaho Code section 67-2346, if payments under the Contract exceed one hundred thousand dollars (\$100,000) and Contractor employs ten (10) or more persons, Contractor certifies that it is not currently engaged in, and will not for the duration of the Contract engage in, a boycott of goods or services from Israel or territories under its control. The terms in this section defined in Idaho Code section 67-2346 shall have the meaning defined therein.

6.6 Disclosure of Abortion Related Matters: The State is subject to the No Public Funds for Abortion Act, Idaho Code title 18, chapter 87 (the "Act") and State employees who intentionally violate the provisions of the Act are subject to criminal prosecution. This provision is included in this letter to aid in compliance with the Act. The state of Idaho (State) requests that Contractor disclose, unless Contractor is within one of the exemptions provided in the Act, if it or an affiliate is or becomes, during the term of the Contract, an abortion provider and if it will use State facilities or public funds to provide, perform, participate in, promote or induce, assist, counsel in favor, refer or train a person for an abortion related activity. Please refer to the Act for definitions of the terms used in this section.

6.7 Certification Concerning Government of China: Pursuant to Idaho Code section 67-2359, Contractor certifies that it is not currently owned or operated by the government of China and will not for the duration of the Contract be owned or operated by the government of China. The terms in this section defined in Idaho Code section 67-2359 shall have the meaning defined therein.

6.8 Certification Concerning Boycott of Various Industries: Pursuant to Idaho Code section 67-2347A (Effective July 1, 2024), if payments under the Contract exceed one hundred thousand dollars (\$100,000) and Contractor employs ten (10) or more persons, Contractor certifies that it is not currently engaged in, and will not for the duration of the Agreement, engage in, a boycott of any individual or company because the individual or company: (a) engages in or supports the exploration, production, utilization, transportation, sale, or manufacture of fossil fuel-based energy, timber, minerals, hydroelectric power, nuclear energy, or agriculture; or (b) engages in or supports the manufacture, distribution, sale, or use of firearms. The terms in this section defined in Idaho Code section 67-2347A shall have the meaning defined therein, including through reference to another section of Idaho Code.

6.9 Idaho Administrative Fee and Quarterly Usage Report: This PA is subject to an Administrative Fee of one and one-quarter percent (1.25%), based on orders placed against the PA, as follows:

The prices to be paid by the Purchasing Entity must be inclusive of a one and one-quarter percent (1.25%) Administrative Fee. On a quarterly basis, Contractor must remit to **State of Idaho, Attn: Division of Purchasing, PO Box 83720, Boise, Idaho 83720-0075** an amount



HEAVY CONSTRUCTION & INDUSTRIAL EQUIPMENT
Led by the **State of OKLAHOMA**

equal to one and one-quarter percent (1.25%) of Contractor’s net (sales minus credits) quarterly PA sales.

Contractor must furnish detailed usage reports as designated by the Participating Entity. The Contractor must also submit a summary quarterly report of purchases made from the PA to purchasing@adm.idaho.gov, utilizing the PADD Summary Usage Report Form available for download at <https://purchasing.idaho.gov/information-for-vendors/>.

For example: if the total of Contractor’s net sales to the Purchasing Entity for one quarter = \$10,000, Contractor would remit $\$10,000 \times 0.0125 = \125 to the Division of Purchasing for what that quarter, along with the required quarterly usage report.

Reporting Timeline (Fiscal Year Quarters): Fee and Report Due:

1st Quarter:	July 1 – September 30	October 31st
2nd Quarter:	October 1 – December 31	January 31st
3rd Quarter:	January 1 – March 31	April 30th
4th Quarter:	April 1 – June 30	July 31st

Refund of Administrative Fee: In the event that this PA is cancelled by the Participating Entity through no fault of the Contractor, or if item(s) are returned by the Purchasing Entity through no fault, act, or omission of the Contractor after the sale of any such item(s) to the Purchasing Entity, the Participating Entity will refund the Contractor any Administrative Fees remitted. Administrative Fees will not be refunded or returned when an item is rejected or returned, or declined, or the PA cancelled by the State due to the Contractor’s failure to perform or comply with specifications or requirements of this PA or Master Agreement. If, for any other reason, the Contractor is obligated to refund to the Participating Entity all or a portion of the Participating Entity’s payment to the Contractor, or the Participating Entity withholds payment because of the assessment of liquidated damages, the Administrative Fee will not be refunded in whole or in part.

Failure to Remit Administrative Fee: If a Contractor fails to remit the Administrative Fee, as provided above, the Participating Entity, at its discretion, may declare the Contractor in default; cancel the Contract; assess and recover re-procurement costs from the Contractor (in addition to all outstanding Administrative Fees); seek State or federal audits, monitoring or inspections; and/or exclude Contractor from participating in future participating addenda.

6.10 Assignment: Contractor shall not assign this PA, or its rights, obligations, or any other interest arising from this PA, or delegate any of its performance obligations, without the express written consent of the Administrator of the Division of Purchasing. Transfer without such approval shall cause the annulment of the PA, at the option of the State. All rights of action, however, for any breach of the PA are reserved to the State. (I.C. § 67-9230).

Notwithstanding the foregoing, to the extent required by applicable law (including I.C. § 28-9-406), Contractor may assign its right to payment on an account provided that the State shall have no obligation to make payment to an assignee until thirty (30) days after Contractor (not the assignee) has provided the responsible procurement officer with (a) proof of the assignment, (b) the identity of the specific state contract to which the assignment applies, and

NASPO ValuePoint
PARTICIPATING ADDENDUM



HEAVY CONSTRUCTION & INDUSTRIAL EQUIPMENT

Led by the **State of OKLAHOMA**

(c) the name of the assignee and the exact address to which assigned payments should be made. The state may treat violation of the clause as an event of default.

6.11 Public Records and Trade Secret: A) Pursuant to Idaho Code Section 74-101, et seq., information or documents received by the State will be open to public inspection and copying unless the material is exempt from disclosure under applicable law. The person or entity submitting the material must clearly designate specific information within the document as "exempt," if claiming an exemption; and indicate the basis for such exemption (e.g. Trade Secret). The State will not accept the marking of an entire document as exempt; or a legend or statement on one page that all, or substantially all, of the document is exempt from disclosure.

B) Contractor shall indemnify and defend the State against all liability, claims, damages, losses, expenses, actions, attorney fees and suits whatsoever for honoring such a designation or for the Contractor's failure to designate specific information within the document as exempt. The Contractor's failure to designate as exempt any document or portion of a document that is released by the State shall constitute a complete waiver of any and all claims for damages caused by any such release. If the State receives a request for materials claimed exempt by the Contractor, the Contractor shall provide the legal defense for such claim.

6.12 Terms and Conditions in the Master Agreement that Do Not Apply to this PA: Any terms or conditions contained in the Master Agreement that do the following are not applicable to this PA:

Waive the sovereign immunity of the state of Idaho;

Subject the state of Idaho, its agencies, or political subdivisions of the state of Idaho to the jurisdiction of the courts of other states.

Limit the time in which the state of Idaho, its agencies, or political subdivisions of the state of Idaho may bring a legal claim to a period shorter than that provided in Idaho law.

Impose a payment obligation, including a rate of interest for late payments, less favorable than the obligations set forth in Section 67-2302, Idaho Code; or,

Require the state of Idaho, its agencies, or political subdivisions of the state of Idaho to accept arbitration or to waive right to a jury trial.

Require indemnification not specifically authorized by the Idaho legislature or subject to appropriation (pursuant to Section 67-9213, Idaho Code, and Section 59-1016, Idaho Code).

Hold employees or officers of the state of Idaho and of political subdivisions of the state of Idaho personally liable.

NASPO ValuePoint
PARTICIPATING ADDENDUM



HEAVY CONSTRUCTION & INDUSTRIAL EQUIPMENT

Led by the **State of OKLAHOMA**

Any limitations, modifications, or additions specified herein apply only to the agreement and relationship between Participating Entity and Contractor and shall not amend or affect other participating addendums or the Master Agreement itself.

7. Trade-ins: Trade-in allowances formula shall be to deduct the discount from the established current price and then take off the trade-in allowance dollar amount.
8. Buy Back Options: The State of Idaho shall retain the right to pursue equipment buy back purchase options outside of this agreement when said purchase option is available from the Contractor and is in the best interest of the State of Idaho.
9. Subcontractors: All contractors, dealers, and resellers authorized to provide sales and service support in Participating Entity's state, as shown on Contractor's NASPO ValuePoint-specific webpage, may provide sales and service support to users of this PA. Participation of Contractor's contractors, dealers, and resellers will be in accordance with the terms and conditions set forth in the Master Agreement.
10. Orders: Any order placed by Participating Entity or a Purchasing Entity for a product or service offered through this PA shall be deemed to be a sale under, and subject to the pricing and other terms and conditions of, the Master Agreement unless the parties to the order agree in writing that another contract or agreement applies to the order.

NASPO ValuePoint
PARTICIPATING ADDENDUM



HEAVY CONSTRUCTION & INDUSTRIAL EQUIPMENT
Led by the **State of OKLAHOMA**

IN WITNESS WHEREOF, the Parties have executed this Participating Addendum.

PARTICIPATING ENTITY

CONTRACTOR

Signature: Signed by:  6C751184E18B42A...	Signature: DocuSigned by:  9BCEAC51A083455...
Name: Mack DeYoung	Name: Hans Ritter
Title: Buyer, Idaho Division of Purchasing	Title: VP of Marketing & Sales
Date: 8/25/2025	Date: 8/21/2025

For questions regarding NASPO ValuePoint Participating Addendums, please contact the Cooperative Contract Coordinator team at info@naspovaluepoint.org.

Fully executed NASPO ValuePoint Participating Addendums must be submitted via email in PDF format to pa@naspovaluepoint.org.

ASSIGNMENT AND CONSENT TO ASSIGNMENT AGREEMENT

This Assignment and Consent to Assignment Agreement (the “Assignment”) is made and entered into effective as of 8/21/2025 (the “Effective Date”) by and between the state of Oklahoma, as the Lead State under the Oklahoma NASPO Valuepoint Master Agreement No. OK-SW-192-200 (“Lead State”), the state of Idaho under the Participating Addendum to the NASPO Valuepoint Master Agreement No. OK-SW-192-200 (“Participating State”), Caterpillar Inc. (“Assignor”), and Western States Equipment Company. (“Assignee”).

WHEREAS, Caterpillar and the State of Oklahoma executed the NASPO Valuepoint Master Agreement No. OK-SW-192-200 on or about March 6th, 2024 (the “Master Agreement”);

WHEREAS, the State of Oklahoma is the Lead State on the Master Agreement and Section 14.3 Assignment/Subcontracts only permits Caterpillar to assign, sell, transfer, subcontract or sublet rights, or delegate responsibilities under the Master Agreement with the written consent of the Lead State;

WHEREAS, Western States Equipment Company is the authorized Caterpillar dealer for the state of Idaho;

WHEREAS, Assignor desires to assign all its rights, interests, duties, liabilities, responsibilities and obligations under the Participating Addendum to Assignees;

WHEREAS, Assignees agree to accept the assignment of all the rights, interests, duties, liabilities, responsibilities and obligations from Assignor of the Participating Addendum and the Master Agreement as applied to the Participating Addendum;

WHEREAS, pursuant to the Master Agreement, Assignor must receive the Lead State’s prior written consent to assign rights under the Master Agreement;

WHEREAS, pursuant to the Participating Addendum, Assignor must receive the Participating State’s prior written consent to assign the Participating Addendum;

WHEREAS, Idaho as the Participating State under the Participating Addendum consents to the assignment of the rights, interests, duties, liabilities, responsibilities and obligations of the Participating Addendum from Assignor to Assignees as set forth in this Assignment;

NOW, THEREFORE, intending to be legally bound and for good and valuable consideration, the parties agree as follows:

1. Assignor and Assignees each represent that this Assignment is for all of Assignor’s rights, interests, duties, liabilities, responsibilities and obligations under the Participating Addendum.
2. Assignees assume all rights, interests, duties, liabilities, responsibilities and obligations under the Participating Addendum as of the Effective Date. Assignees hereby accept all the terms and conditions of the Participating Addendum and consent to be bound by such terms and conditions.

3. Participating State hereby acknowledge and consent to the assignment of the Participating Addendum from Assignor to Assignees as set forth herein.
4. Assignor, Assignees, and Participating State hereby agree that by executing this Assignment, the parties accept the terms and conditions of this Assignment.
5. The notice addresses for Assignees for purposes of the Agreement is as follows:

Name: Western States Equipment Company
Address: 500 E Overland Road, Meridian, ID 83642
Phone: 208-884-2287

6. This Assignment shall be binding upon and inure to the benefit of the parties hereto and their respective successors and permitted assigns.
7. This Assignment shall be construed, performed and enforced in accordance with, and governed by, the laws of the State of Idaho (without giving effect to the principles of conflicts of law thereof).
8. All capitalized terms used in this Assignment that are not otherwise defined herein shall have the respective meanings ascribed to such terms in the Master Agreement or the Participating Addendum, as appropriate. Except as specifically modified herein, the Master Agreement and Participating Addendum remains in full force and effect. This Assignment may be executed in any number of counterparts, all of which when taken together shall constitute one and the same document, and each party hereto may execute this Assignment by signing any of such counterparts.

Signature Page to Follow

IN WITNESS WHEREOF, the parties have executed this Assignment by their duly authorized representatives, to be effective as of the Effective Date.

STATE OF IDAHO (“PARTICIPATING STATE”)

By:

Signed by:

Mack DeYoung

6C751184E18B42A...

Name: Mack DeYoung
Title: Buyer, Idaho Division of Purchasing

CATERPILLAR INC. (“ASSIGNOR”)

By:

DocuSigned by:

Hans Ritter

9BCEAC51A083455...

Name: Hans Ritter
Title: VP of Marketing & Sales

WESTERN STATES EQUIPMENT COMPANY (“ASSIGNEE”)

By:

DocuSigned by:

Jesikah Luangaphay

0E173F931DDF498...

Name: Jesikah Luangaphay
Title: Chief Financial Officer