## Click Numbers in Sequence Agency Click / Complete items in or highlighted in Yellow Punchout

2

| C 🗈 https://mingle35-portal.in           | forgov.com/IDAHO_TRN/e6db2828-a2c0-47f0-9873-31ffdeed607d?favoriteContext=https%3A9  | %2F%2Ffin-idaho-trn.tam.inforgov    | .com%2Ffsm%2FRequester%2Fpage%2FReque  |
|--|--|-------------------------------------|--|
| Infor CloudSuite Financials & Supply Man | sgement  |                                     |  |
| Requester 🗸                              | ≡ Requester  |                                     |  |
| Forrest Benedict                         | My Requisition Lines Past Requested Delivery Date  | ₽ =                                 | Requisitions Needing Approval  |
| ᇢ ᇦ ഄ      〔                             | $\begin{tabular}{ c c c c c c } \hline $Company$ & Requisition$ & Line$ & Item$ & Vendor It$ & Description$ \\ \hline $=$ $$ $$ $$ $$ $$ $$ $$ $$ $$ $$ $$ $$$ | Quantity     Requeste       □     ▼ | Company     Requi ◆       □     □  |
| Q Search                                 |  |                                     |  |
| Home                                     |  |                                     |  |
| My Requisitions                          |  |                                     |  |
| All Requisitions                         |  |                                     |  |
| My Requisition Statuses                  | No Requisition Lines Available   |                                     |  |
| Create Requisition                       |  |                                     |  |
| Procurement Templates                    |  |                                     |  |
| Item Search                              | Unreleased Requisitions  |                                     | Supplier Requisitions To Review s  |
| My Requester Profile                     | Company     Requi ◆     Reque     Creation     Requisiti     Vendor       □     □     □     □     □     □     □     □     □                                    | Total Currency<br>[A] ▼ Q=          | $\square \qquad \begin{array}{ c c c } Company & Req & Vendor \\ \hline $ |
| Requisition Self Service                 |  |                                     |  |
| + Utilities                              |  |                                     |  |
| Create Report                            |  |                                     |  |
| Set 'As Of Date'                         |  |                                     |  |
|  | No Requisitions Available  |                                     |  |
|  |  |                                     |  |
| Settings ① ?                             |  |                                     |  |
| Q Search                                 | 🗳 🗩 🚞 🧄 💽 💁 🗒  |                                     |  |
| Q Search                                 | n 🥷 😇 🖬 🕈 🌀 🖬 💼 🧐  |                                     | 1  |
|  |  |                                     |  |

### Create a Requisition Request Punchout

| 10 Infor CloudSuite Financials & Suit X                               | C Requisition Self Service X C Requisition Self Service       | × +                           |                                | - 0 X                      |
|---|---|-------------------------------|--------------------------------|----------------------------|
| ← C 🗈 https://fin-idaho-trn.tam.info                                  | vrgov.com/fsm/Requester/requisitions.html?csk.lsoLocale=en_US |                               | A <sup>N</sup> 🟠               | ) 🗅 🖆 値 🗞 🥏 … 🕠            |
| Requisition Self Service<br>200 - DEPARTMENT OF ADMINISTRATION  , BEN | IEDICT II, FORREST T.   |                               |                                | Profile + New Request ···· |
|   | Q Search the catalog  |                               |                                |                            |
|   | My Requisitions   | Recent Items                  | My Quick Links                 |                            |
|   | VIEW ALL  |                               | I My Shopping Lists            |                            |
|   |   |                               | + Add a Special / Service Item |                            |
|   |   |                               |                                |                            |
|   |   |                               |                                |                            |
|   |   |                               |                                |                            |
|   |   |                               |                                |                            |
|   |   |                               |                                |                            |
|   |   | Recent Special / Service ···· | Punchout Vendors               |                            |
|   |   |                               |                                |                            |
|   |   |                               |                                |                            |
|   |   |                               |                                |                            |



### **Create a Requisition Request**

### Perform this step if all line items are under the same account. Will save time in the long run

#### **Punchout**

| Company                          | Requesting Location        |    |                                   |                    |                      |    |  |
|----------------------------------|----------------------------|----|-----------------------------------|--------------------|----------------------|----|--|
| 200 - DEPARTMENT OF ADMINISTRA   |                            |    |                                   |                    |                      |    |  |
|                                  |                            |    |                                   |                    |                      |    |  |
|                                  |                            |    |                                   |                    |                      |    |  |
| 200 - DEPARTMENT OF ADMINISTRA   |                            |    |                                   |                    |                      |    |  |
|                                  |                            |    |                                   |                    |                      |    |  |
|                                  |                            |    |                                   |                    |                      |    |  |
|                                  |                            |    | Purchase Order 🔹                  |                    |                      |    |  |
|                                  |                            |    |                                   |                    |                      |    |  |
|                                  |                            |    |                                   |                    |                      |    |  |
| 32768 - ACCO ENGINEERED SYSTEMS  | P-1 - PURCHASING - ACCO E  |    |                                   |                    |                      |    |  |
| _                                |                            |    |                                   |                    |                      |    |  |
| Buyer                            | Project                    |    | Program                           | Location           | Additional Reporting |    |  |
| 266840 - BENEDICT II, FORREST T. |                            | Q= | 2003227 Q=                        | Q                  | 200BORAHB26          | Q= |  |
|                                  | Custodial Account          |    | Funding Source                    | System Interagency |                      |    |  |
| Distribution Account             |                            | Q= | Q=                                | Q                  | -                    |    |  |
| Distribution Account             |                            |    |                                   |                    |                      |    |  |
| Agency                           | Show Less                  |    |                                   |                    |                      |    |  |
| 200 - DEPARTMENT OF ADMINISTRA   | 3010 Capitol Mall Cost Cen |    | Q= ADAC - Public Works Operations |                    | l&Con ्=             |    |  |
|                                  |                            |    |                                   |                    |                      |    |  |
| Account                          |                            |    |                                   |                    |                      |    |  |
| 101000 - Cash On Hand            |                            |    |                                   |                    |                      |    |  |
|                                  |                            |    |                                   |                    |                      |    |  |
|                                  |                            |    |                                   |                    |                      |    |  |
|                                  |                            |    |                                   |                    |                      |    |  |
|                                  |                            |    |                                   |                    |                      |    |  |
|                                  |                            |    |                                   |                    |                      |    |  |
|                                  |                            |    |                                   |                    |                      |    |  |
|                                  |                            |    |                                   |                    |                      |    |  |
|                                  |                            |    |                                   |                    |                      |    |  |

## Completed

Page (Sample)

| / Profile                                |  |                                   | $\pm$ New Req                       |
|--|--|-----------------------------------|-------------------------------------|
| ARTMENT OF ADMINISTRATION  , BENEDICT II | , FORREST T.   |                                   |                                     |
| Company                                  | Requesting Location  |                                   |                                     |
| 200 - DEPARTMENT OF ADMINISTRA Q=        | 200-3010 - CAPITOL MALL Q=   |                                   |                                     |
|  |  | -                                 |                                     |
| Deliver From Company                     | Deliver From Location  | л                                 |                                     |
| 200 - DEPARTMENT OF ADMINISTRA Q=        | CMPS - ADMIN CAPITOL MALL CENT $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$ |                                   |                                     |
| Deliver To                               | Comment Typ  | e                                 |                                     |
| 650 W State St, Rm 100, Boise Id 73720   | Print on Pure  | chase Order 🔹                     |                                     |
|  |  |                                   |                                     |
| Vendor                                   | Vendor Purchase From   |                                   |                                     |
| 32768 - ACCO ENGINEERED SYSTEMS          | P-1 - PURCHASING - ACCO ENGINEE Q=                                   |                                   |                                     |
| L  |  | _                                 |                                     |
| Buyer                                    | Requisition Description  | Commodity Code                    | 7                                   |
| 266840 - BENEDICT II, FORREST T. Q=      | Tire for KC-135  | 25-20-22-05 - Aircraft tires Q=   |                                     |
| 200 - DEPARTMENT OF ADMINISTRA Q=        | 3010 - Capitol Mall Cost Center Q=                                   | ADAC - Public Works Operations Q= | 45026 - Admin Acct Svcs Appd&Con Q= |
|  |  |                                   |                                     |
| Account                                  |  |                                   |                                     |
|  |  |                                   |                                     |
| Project                                  | Program  | Location                          | Additional Reporting                |
| Q=                                       | 10205 - Budget and Policy Q=   | Q=                                | 110EDCS - EDUCATION & TRAINING २=   |
| Custodial Account                        | Funding Source   | System Interagency                |                                     |
| Q=                                       | Q=   | Q=                                |                                     |
|  |  |                                   |                                     |
| Show Less                                |  |                                   |                                     |
|  |  |                                   |                                     |
|  |  |                                   |                                     |
| Q-                                       |  |                                   |                                     |
|  |  |                                   |                                     |
| Create Request                           |  |                                   |                                     |
|  |  |                                   |                                     |

- Ensure all information is correct
- Click To Create Request

#### Note: New Request #

### **Create a Requisition Request**

| C Request # 84                  | 'ION   200-3010, Giffins, Lori Ann K.              |   | Punchout    | 1 Add to Request New Request |
|---------------------------------|--|---|-------------|------------------------------|
|                                 | Company  | Requesting Location                                   |             |                              |
|                                 | 200 - DEPARTMENT OF ADMINI                         | 200-3010 - CAPITOL MALL Q=                            |             |                              |
|                                 | Deliver From Company 200 - DEPARTMENT OF ADMINI 9= | Deliver From Location<br>CMPS - ADMIN CAPITOL MALL 약= |             |                              |
|                                 | Deliver To   | Comment Type  |             |                              |
|                                 |  | Print on Purch  | ase Order 👻 |                              |
|                                 | Vendor   | Vendor Purchase From                                  |             |                              |
|                                 |  |   |             |                              |
| ← Request # 84                  |  |   |             |                              |
| 200 - DEPARTMENT OF ADMINISTRAT | ION I 200-3010, Giffins, Lori Ann_K.               |   |             |                              |
| Search the Catalog Sho          | op Punchout Vendors Add from Shoppir               | ng Lists Add a Special / Service Item                 |             | Tax Total 0.00               |
|                                 | 2  |   |             | Request Total 0.00           |

| 2<br>Basic Catalog Search  | Switch to Advanced Catalog Search  | Request Total 0.00           0 Items within this Request |
|----------------------------|--|--|
| Q Search the catalog       |  |  |
| Previously Requested Items | Shopping List Items 🗌 Stock 🗌 Non Stock 🗌 Special 🗌 Service                          | View Request Details                                     |
|                            |  | Submit Request   |
|                            |  | Delete Request   |
|                            |  | 🖻 Notes  |
|                            |  |  |
|                            |  |  |
|                            | Enter a product name or keyword to browse a list of products to add to your Request. |  |



#### Search for your item, this example is for pens

| BUSINESS SOLUTIONS" Products V   | Search Pei             | ns <u>1</u>     | 0                 |                     |  | <b>∮</b> Q | Contact<br>Us | <b>4</b> 0   |        |
|----------------------------------|------------------------|-----------------|-------------------|---------------------|--|------------|---------------|--------------|--------|
|                                  | 🕅 Orders               | 📰 Order By Item | C₀ Shopping Lists | 📰 Proprietary Items | 🖓 Bulletin Board                                     |            |               | Account: 772 | 227479 |
| Home / Office Supplies / Pens, I | Pencils & Markers / Pe | ens             |                   |                     |  |            |               |              |        |
| Pens                             |                        |                 | 2                 |                     |  |            |               |              |        |
| Ballpoint Pens                   | Callig                 | raphy Pens      | Fount             | ain Pens            | Pen Refills  | Felt T     | ip Pens       |              |        |
| Multer 60                        |                        |                 |                   |                     |  |            |               |              |        |
| Gel Pens                         | Rolle                  | rball Pens      | Multifun          | ction Pens          | Check Fraud Prevention &<br>Counterfeit Detector Pen | & Count    | er Pens       |              |        |
|                                  |                        |                 |                   |                     |  |            |               | What's N     | Vew?   |

#### Ensure item is a "Contract Item"

| s only                    |  |  | 🔡 Gri   | d 🔄 List Sort by: Relevance  |
|---------------------------|--|--|---|--|
|                           | In Stock Items Only 🛞 Clear All  |  |   |  |
| ns –                      | Contract Items Compare   | Contract Items     Compare   | Contract Items Compare  | Contract Items Compa   |
| es<br>ect<br>2 Depot<br>— | The second se              | Click Iten   | n needed  |  |
| -<br>-                    | Office Depot® Brand Retractable Ballpoint<br>Pens With Grips, Medium Point, 1.0 mm,<br>Item #9828588<br>★★★★★ (22)<br>★★ ECD | BIC Round Stic Ballpoint Pens, Medium<br>Point, 1.0 mm, Translucent Barrel, Black<br>Item #664011<br>* * * * * (1304)<br>2 ECO | Office Depot® Brand Retractable Ballpoint<br>Pens With Grips, Medium Point, 1.0 mm,<br>Item #161636<br>★★★★ (312)<br>2 IEED | Office Depot® Brand Soft-Grip Retractable<br>Ballpoint Pens, Medium Point, 1.0 mm,<br>Item #479608<br>★★★★★ (18)<br>☆ ፪፬ |
| ry                        | <b>\$8.66</b> /pack  | \$5.46/box   | <b>\$7.82</b> /pack   | <b>\$6.10</b> /dozen   |
| -                         | 29 Available       -     1     +     Add to Cart       Add To List   | 662 Available       -     1     +     Add to Cart       Add To List  | 846 Available       1       Add to Cart       Add To List   | 2302 Available       -     1     +     Add to Cart       Add To List   |
|                           | Contract Items     Compare   | Contract Items     Compare   | Contract Items  | Contract Items     Compa   |
| -                         |  |  | X-Life<br>Martine<br>Martine<br>Martine<br>Martine<br>GO  |  |
|                           | TUL® BP Series Retractable Ballpoint Pens,<br>Medium Point, 1.0 mm, Pearl White<br>Item #5830360                             | Office Depot® Brand Soft-Grip Retractable<br>Ballpoint Pens, Medium Point, 1.0 mm,<br>Item #479560                             | BIC Round Stic Ballpoint Pens, Medium<br>Point, 1.0 mm, Translucent Barrel, Blue<br><sub>Item #255876</sub>                 | TUL® BP Series Retractable Ballpoint Pens<br>Medium Point, 1.0 mm, Pearl White<br><sub>Item #5876588</sub>               |
|                           | ★★★★★ (18)   | ★★★★ (36)  | ★★★★ (809)  | <b>★ ★ ★ ★ ★ (30)</b>  |

#### Select Quantity & Add To Cart





## Can change quantity here

#### Click to add more items to Requisition

| $\leftarrow$ F              | equ     | est #                 | 414                           |   |  |                 |          | Profile 🖞 Add t    | to Request $+$ New Requ | uest … |
|-----------------------------|---------|-----------------------|-------------------------------|---|--|-----------------|----------|--------------------|-------------------------|--------|
| 200 - DI                    | PAFT    | MENT                  | OF ADMINISTRA                 | ATION   200-3010, BEI   | NEDICT II, FORREST T.  |                 |          |                    |                         |        |
| <u>&lt; Add I</u><br>1 iten | More It | <u>tems</u><br>hin τη | is Request                    |   |  |                 |          | $\bigcirc$ Refresh | 🖻 Add Header Notes      | Ū      |
|                             | Lin     | e 🌲                   | Item Details                  |   | Quantity / UOM   | Cost            | Total    | Status             |                         |        |
|                             | 1       |                       | Bic f<br>Pens<br>Blac<br>Iter | Round Stic Ballpoint<br>Medium Pen Point -<br>k- 1<br>n: 966080 | 1.0000 / PK - Package  | 3.0000          | 3.0000   | USD Unreleased     | Z 🗎 🖻 É                 | ] ()   |
|                             |         |                       |                               |   |  |                 |          |                    |                         |        |
|                             |         |                       |                               |   |  | Tax Total       |          | 0.00 USD           |                         |        |
|                             |         |                       |                               |   |  | Request Total   |          | 3.00 USD           | Submit                  |        |
|                             |         |                       |                               |   | Add notes:   | ie person to re | eceive p | roduct             |                         |        |
|                             |         |                       |                               |   | $\oslash$  |                 | Submi    | t this requisi     | tion?                   |        |
|                             |         |                       |                               | Reque<br>Fri Nov 03 2023 12:                                    | st # <b>414</b> has been submitted.<br>18:52 GMT-0600 (Mountain Daylight Time) |                 |          |                    |                         |        |
|                             |         |                       |                               | Re  | turn to Dashboard  |                 |          | Yes                | <b>No</b>               |        |

### **Creating a Requisition**

Notes:

- 1. If commodity is found under a State Contract, purchasing will change vendor to match Statewide Contract
  - Agency will be informed of any changes